

To  
Revo S.p.A.  
Piazza Belgioioso, 2  
20121 Milano MI  
by Registered letter  
or Certified email to: [revo-spac@legalmail.it](mailto:revo-spac@legalmail.it)  
(to be sent within and no later than August 22<sup>th</sup>, 2021)

RE: Notification, pursuant to Article 2437 et seq. of the Italian civil code

I, \_\_\_\_\_  
born on \_\_\_\_\_ in \_\_\_\_\_ tax code \_\_\_\_\_  
resident at \_\_\_\_\_ in \_\_\_\_\_  
telephone No. \_\_\_\_\_ e-mail address \_\_\_\_\_  
*or, in case of legal entity*

I, \_\_\_\_\_  
born on \_\_\_\_\_ in \_\_\_\_\_ tax code \_\_\_\_\_  
as legal representative of the company \_\_\_\_\_  
\_\_\_\_\_ having its legal seat in \_\_\_\_\_  
\_\_\_\_\_ (\_\_\_\_), at \_\_\_\_\_ tax code /VAT code \_\_\_\_\_  
registered with the Companies' Register of \_\_\_\_\_ under No. \_\_\_\_\_  
telephone No. \_\_\_\_\_ e-mail address \_\_\_\_\_

**acknowledged that**

- the shareholders' meeting of REVO S.p.A. ("**REVO**" or the "**Company**") held on 4<sup>th</sup> August 2021 (the "**Shareholders' Meeting**") and filled into the Milan Commercial Register on 6<sup>th</sup> August 2021, (the "**Registration Date**"), approved the Business Combination ("**Significant Transaction**" as defined in Article 4.1 of the Company's current Articles of Association), concerning the purchase of the shareholding in the share capital of Elba Assicurazioni e Riassicurazioni S.p.A. (the "**Business Combination**" and "**Elba Assicurazioni**" respectively). The same Shareholders' Meeting, in its extraordinary session, approved certain amendments to REVO's Articles of Association, among which the amendment to the corporate purpose and, as a result of the proposed merger of REVO into Elba Assicurazioni, to the duration of the Company as well as the elimination of certain causes for withdrawal (the "**Amendments to the Articles of Association**") in order to implement and connect to this Business Combination (the "**Shareholders' Meeting Resolution**");
- the Withdrawal Right must be sent with a registered letter or by certified e-mail address within fifteen calendar days of the date of Registration of special meeting with the Commercial Register – and, therefore, by August 22<sup>th</sup>, 2021;

**hereby declare:**

- to **exercise the withdrawal right** in relation to No. \_\_\_\_\_ Revo ordinary shares (the "**Shares**"), which are deposited with \_\_\_\_\_ (the "**Intermediary**"), aforesaid account No. \_\_\_\_\_;
- to be aware that the liquidation price is equal to **Euro 9,996** per each withdrawn Revo Share;
- that I did **not**: (*tick the applicable box*)
  - attend the Meeting;
  - participate in the adoption of the Shareholders' Meeting Resolution even though I attended the Meeting (and, therefore, that I voted against the proposed resolution or I abstained from voting);
- that I requested the above Intermediary, with which the Shares are deposited, to issue a communication (the **Communication**) certifying that:
  - (i) the Shares have been continuously held from prior to the Meeting (August 4, 2021 at 10:30 a.m.) until the issuance of the Communication;
  - (ii) the Shares are not subject to any pledge or other such encumbrances <sup>(1)</sup>.

<sup>(1)</sup> If the Shares are subject to pledges or other encumbrances, the withdrawing shareholder must provide evidence of the consent of the pledgee or other beneficiary to the payment of the liquidation price in accordance with the instructions of the withdrawing shareholder.

**and ask**

that, subject to verification of the legitimacy and validity of this Notification and upon receipt of the Communication, REVO proceeds with the settlement of the Shares, as provided under Article 2437-quater of the Italian civil code, and to credit the related liquidation price to account No. \_\_\_\_\_ in the name of \_\_\_\_\_ held with the Intermediary \_\_\_\_\_, ABI code \_\_\_\_\_, CAB code \_\_\_\_\_ SWIFT/IBAN \_\_\_\_\_, pursuant to the terms and conditions provided by the law, the documentation relating to the Business Combination made available and the Shareholders' Meeting Resolution.

**I also acknowledge that:**

- (1) in accordance with Article 2437-*bis* of the Italian civil code and other applicable regulations, upon issuance of the Communication the Intermediary must ensure that the Shares remain unavailable until the completion of the liquidation procedure;
- (2) I am responsible for ensuring that the information provided in the Notification is complete and correct, in addition to being responsible for the Intermediary issuing timely the Communication to REVO;
- (3) Notifications lacking the necessary information, and/or lacking the receipt of Communication in due time will not be accepted;

Kind regards.

Date \_\_\_\_\_

Signature \_\_\_\_\_